

In the Matter of)	
)	
MATTHEW T. STROMGREN)	Docket No. 05-017-B-I
)	05-017-E-I
)	
A Former Institution-Affiliated Party of)	Order of Prohibition and Order
)	to Cease and Desist Issued
J.P. MORGAN CHASE & CO.)	Upon Consent Pursuant to the
New York, New York)	Federal Deposit Insurance Act,
)	as Amended
)	
)	
)	

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WHEREAS, Chase was a state member bank at the time of the events that gave rise to the issuance of this Order and at the time of Stromgren's resignation from Chase; and

WHEREAS, by affixing his signature hereunder, Stromgren has consented to the issuance of this Order by the Board of Governors and has consented to comply with each and every provision of this Order, and has waived any and all rights he might have pursuant to 12 U.S.C. 1818 or 12 C.F.R. Part 263, or otherwise (a) to the issuance of a notice of intent to prohibit on any matter set forth in this Order; (b) to a hearing for the purpose of taking evidence with respect to any matter implied or set forth in this Order; (c) to obtain judicial review of this Order or any provision hereof; and (d) to challenge or contest in any matter the basis, issuance, validity, terms, effectiveness, or enforceability of this Order or any provision hereof;

NOW, THEREFORE, prior to the taking of any testimony or adjudication of or finding on any issue of fact or law implied or set forth herein, and without this Order constituting an admission by Stromgren of any allegation made or implied by the Board of Governors in connection with this proceeding, and solely for the purpose of settlement of this matter without protracted or extended hearings or testimony:

IT IS HEREBY ORDERED, pursuant to sections 8(b)(6) and 8(e) of the FDI Act (12 U.S.C. 1818(b)(6) and (e)), that:

Restitution

1. On or before the effective date of this Order, Stromgren shall make restitution to the Bank in the sum of \$31,000.00 for its losses as a result of Stromgren's violations and breaches.

Prohibition from Banking

2. Stromgren, without the prior written approval of the Board of Governors, and, where necessary pursuant to section 8(e)(7)(B) of the FDI Act, (12 U.S.C. 1818(e)(7)(B)), the appropriate Federal financial institutions regulatory agency, is hereby and henceforth prohibited:

(a) from participating in any manner in the conduct of the affairs of any institution or agency specified in section 8(e)(7)(A) of the FDI Act, (12 U.S.C. 1818(e)(7)(A)), including, but not limited to, any depository institution or any depository institution holding company;

(b) from soliciting, procuring, transferring, attempting to transfer, voting or attempting to vote any proxy, consent, or authorization with respect to any voting rights in any institution described in section 8(e)(7)(A) of the FDI Act;

(c) from violating any voting agreement previously approved by any Federal banking agency; or

(d) from voting for a director, or serving or acting as an institution-affiliated party, such as an officer, director, or employee in any institution described in section 8(e)(7)(A) of the FDI Act.

3. All communications regarding this Order shall be addressed to:

(a) Ms. Sarah J. Dahlgren
Senior Vice President
Federal Reserve Bank of New York
33 Liberty Street
New York, NY 10045

and a copy to:

(b) Tonya Jenerette, Esq.
Legal Department
Federal Reserve Bank of New York
33 Liberty Street
New York, NY 10045

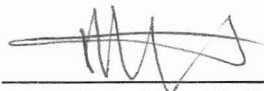
(c) Peter J. Kelley, Esq.
36 East 20th Street
6th Floor
New York, NY 10003

4. Any violation of this Order shall separately subject Stromgren to appropriate civil or criminal penalties or both under sections 8(i) and (j) of the FDI Act (12 U.S.C. 1818(b)(i) and (j)).

5. The provisions of this Order shall not bar, estop, or otherwise prevent the Board of Governors, or any federal or state agency or department from taking any other action affecting Stromgren, provided, however, that the Board of Governors shall not take any further action relating to the matters set forth herein.

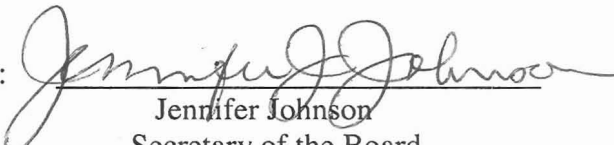
6. Each provision of this Order shall remain effective and enforceable until stayed, modified, terminated, or suspended in writing by the Board of Governors.

By order of the Board of Governors of the Federal Reserve System, effective
this 28th day of June, 2005.



Matthew T. Stromgren

BOARD OF GOVERNORS OF THE
FEDERAL RESERVE SYSTEM

By: 
Jennifer Johnson
Secretary of the Board